

STEP 1: SWITCH KIT CHECKLIST



This checklist will help you make the switch to DATCU hassle free.
Please let us know if we can be of any assistance. To talk to a Teleservice Representative, call 940-387-8585, or toll free 866-387-8585. You can also find switch kit forms at www.datcu.org.



Direct Deposit

Please check any of the following items that are currently being deposited into your account:

- | | | | |
|--------------------------------------|--|-------------------------------------|-------------------------------------|
| <input type="checkbox"/> Payroll | <input type="checkbox"/> Social Security | <input type="checkbox"/> Government | <input type="checkbox"/> Retirement |
| <input type="checkbox"/> Investments | <input type="checkbox"/> Other _____ | | |



Payment Request

Please check any of the following items that are currently being withdrawn from your account:

- | | | | |
|---|--------------------------------------|--|-------------------------------------|
| <input type="checkbox"/> Mortgage | <input type="checkbox"/> Electric | <input type="checkbox"/> Auto Loan | <input type="checkbox"/> Gas |
| <input type="checkbox"/> Water | <input type="checkbox"/> Cable | <input type="checkbox"/> Telephone | <input type="checkbox"/> Cell Phone |
| <input type="checkbox"/> Credit Card | <input type="checkbox"/> Health Club | <input type="checkbox"/> Internet Service Provider | |
| <input type="checkbox"/> Auto, Home, Health, and Life Insurance | | <input type="checkbox"/> Charitable Contributions | |
| <input type="checkbox"/> Other _____ | <input type="checkbox"/> Other _____ | | |